



McKinney ISD

October 1 to December 31, 2023



Market Recap

The November bond market rally (the strongest since 1985) continued in December, driving the 12-month Treasury-bill yield to its lowest level since November, the rally primarily resulted from an intangible shift in investor sentiment, December gains were fueled by encouraging progress on inflation and a growing sense that the Fed had not only completed its tightening campaign but would soon begin to cut rates

There were plenty of economy releases to sift through in December, and although most of

Investment Officers Certification

This report is prepared for the McKinney ISD (the Entity) in accordance with Chapter 2256 of the Texas Public Funds Investment Act (PFIA). Section 2256.

Investment Officers

Portfolio Overview

Maturity Distribution by Security Type

Top Ten Holdings

Issuer	Allocation
TEXSTAR	53.98%
TEXPOOL	46.02%

Maturity Distribution by Security Type

Security Type	Overnight	0-3 Months	3-6 Months	6-9 Months	9-12 Months	1-2 Years	2-3 Years	3-4 Years	4-5 Years	Portfolio Total
LGIP	311,861,126.50	--	--	--	--	--	--	--	--	311,861,126.50
Total	311,861,126.50	--	--	--	--	--	--	--	--	311,861,126.50

Asset Allocation

Asset Allocation by Security Type as of
30-Sep-2023

Asset Allocation by Security Type as of
31-Dec-2023

Book Value Basis Security Distribution

Security Type	Prior Balance 30-Sep-23	Prior Allocation 30-Sep-23	Change in Allocation	Current Balance 31-Dec-23	Current Allocation 31-Dec-23	Yield to Maturity
LGIP	259,077,527.33	100.00%	0.00%	311,861,126.50	100.00%	5.352%
Portfolio Total	259,077,527.33	100.00%		311,861,126.50	100.00%	5.352%

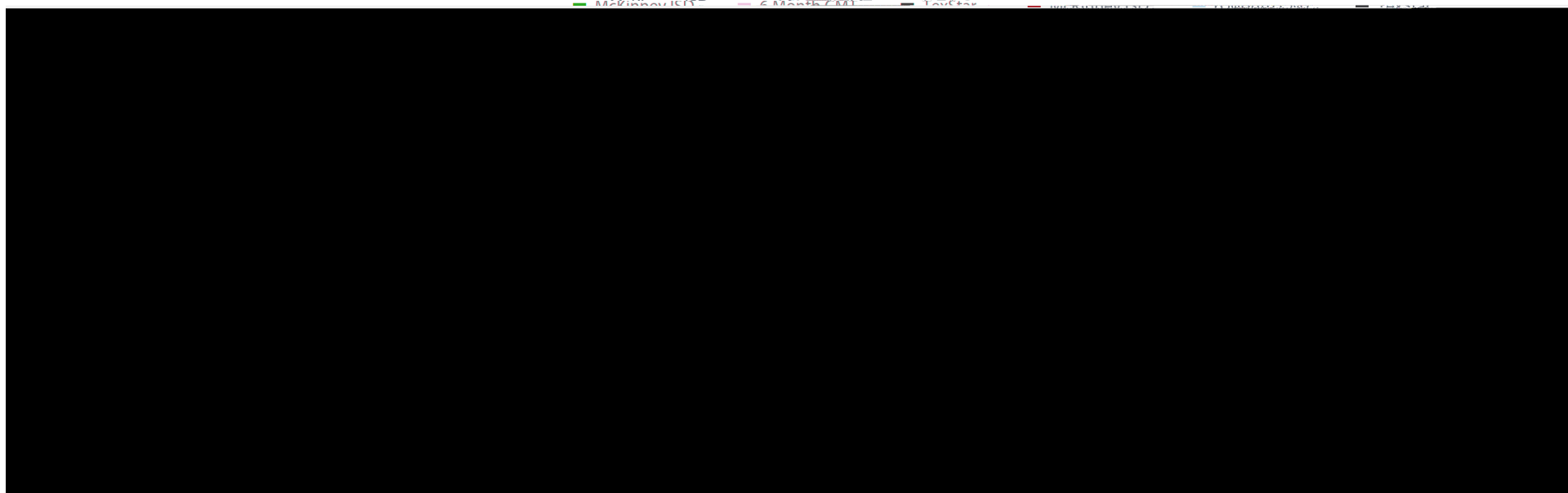
Credit Rating Summary

Rating Distribution

	Book Value	Portfolio Allocation
Local Government Investment Pools & Money Market Funds		
AAA	311,861,126.50	100.00%

Allocation by Rating

Benchmark Comparison



Yield Overview

	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23
McKinney ISD	0.02	0.04	0.13	0.31	0.63	0.99	1.45	2.02	2.33	2.88	3.57	3.97	4.25	4.50	4.61	4.81	5.02	5.07	5.12	5.30	5.31	5.33	5.34	5.35
6 Month CMT	0.12	0.21	0.34	0.54	0.78	1.12	1.55	1.96	2.43	2.93	3.45	3.87	4.20	4.50	4.72	4.84	4.95	5.07	5.20	5.29	5.38	5.47	5.50	5.48
TexStar	0.01	0.01	0.11	0.32	0.65	0.98	1.40	1.95	2.29	2.85	3.56	3.97	4.25	4.49	4.61	4.83	5.05	5.08	5.11	5.30	5.31	5.32	5.33	5.34



Fund Overview

Fund Name	Prior Book Value	Prior Market Value	Changes to Market Value	Current Book Value	Current Market Value	Net Income	Days to Final Mty	YTM	YTW
2019 Series Bonds	862,895.71	862,895.71	(270,508.40)	592,387.31	592,387.31	9,485.66	1	5.338%	5.338%
2020 Series Bonds	3,687,540.47	3,687,540.47	49,764.86	3,737,305.33	3,737,305.33	49,764.86	1	5.338%	5.338%
2021 Series Bonds	23,396,414.33	23,396,414.33	(6,722,255.39)	16,674,158.94	16,674,158.94	275,739.79	1	5.338%	5.338%
2022 Series Bonds	75,502,937.95	75,502,937.95	1,018,942.93	76,521,880.88	76,521,880.88	1,018,942.93	1	5.338%	5.338%
2023 Series Bonds	18,096,978.11	18,096,978.11	244,226.11	18,341,204.22	18,341,204.22	244,226.11	1	5.338%	5.338%
General Operating	112,695,973.05	112,695,973.05	19,823,690.66	132,519,663.71	132,519,663.71	1,369,414.68	1	5.357%	5.357%
Interest & Bonded Debt	24,834,787.71	24,834,787.71	38,639,738.40	63,474,526.11	63,474,526.11	422,013.61	1	5.368%	5.368%
Total	259,077,527.33	259,077,527.33	52,783,599.17	311,861,126.50	311,861,126.50	3,389,587.64	1	5.352%	5.352%



Earned Income





Earned Income

CUSIP	Security Type	Security Description	Beginning Accrued	Interest Earned	Interest Rec'd/ Sold/Matured	Interest Purchased	Ending Accrued	Disc Accr/Prem Amort	Net Realized Gain/Loss	Net Income
		Total Interest & Bonded Debt	0.00	422,013.61	422,013.61	0.00	0.00	0.00	0.00	422,013.61
		Grand Total	0.00	3,389,587.64	3,389,587.64	0.00	0.00	0.00	0.00	3,389,587.64

Disclosures & Disclaimers

As a courtesy to investors this information: (1) is provided for informational purposes only; (2) should not be construed as an offer to sell or a solicitation of an offer to buy any security; and (3)

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